

What's New at the DBA

DBA Events

2010 Executive Washington Visit

The annual DBA Executive Washington Visit took place this year on March 3rd, 4th, and 5th. From their base at the Hay-Adams Hotel directly across from the White House, the attendees completed a full schedule of meetings and visits with key regulators and representatives. Included in the program were briefings at the American Bankers Association and visits at the Federal Reserve, the FDIC, the OCC, and OTS. The group also met with **Senator Carper** and **Senator Kaufman**, and **Representative Castle**. The visit ended with a briefing from White House business liaison **Elizabeth Vale**.



Congressman Castle addresses a luncheon meeting



Morning briefing at the FDIC



At the Federal Reserve

COMMITTEE NEWS

Trust Committee

The Trust Committee met on March 12th, at **WSFS Bank** in Wilmington in a meeting postponed from February 12th due to the blizzard. **Deborah Markwood**, CFP, CTFA, AEP, Senior Vice President Of Trust Services, WSFS Bank hosted the meeting. **Richard Nenzo, Esq.** Managing Director & Trust Counsel, Wilmington Trust, provided an update on trust legislation. **Ellisa Opstbaum Habbart, Esq.**, partner, The Delaware Counsel Group LLP, delivered an update on the status of the both the ULC uniform statutory trust entity act and the Delaware statutory trust act.



Ellisa Opstbaum Habbart, Esq., partner, The Delaware Counsel Group LLP, and **Richard Nenzo, Esq.** Managing Director & Trust Counsel, Wilmington Trust speak at the Trust Committee meeting.

Regulatory Compliance Committee

The Regulatory Compliance Committee met on March 24th, at Wilmington Trust in Wilmington with **Michael Pellicone**, Vice President, Policy & Compliance, as host. The meeting featured a roundtable discussion of compliance issues facing area banks. Committee Chairman, **Patrick Miller**, Policy Manager, Enterprise Reg Relations, Bank of America, led the discussion.



Patrick Miller, Bank of America, presides at the March 24th RCC meeting.

Delaware Trust Conference Sub-Committee

The Delaware Trust Conference Sub-committee met on April 9th to begin planning for the **2010 Delaware Trust Conference**. **Cynthia Brown, Esq.**, Vice President - Legal Affairs, **Commonwealth Trust Company**, hosted. This year's conference will take place on Thursday, November 30th and December 1st at the Hotel du Pont in Wilmington. This year's theme, *Navigating Rough Seas*, will focus on the economic challenges facing the trust industry and the solutions offered by the Delaware trust product. As in the past two years, **UBS Trust Company** will be the Platinum Sponsor. Other sponsorship opportunities are available. Contact **Greg Koseluk** at the DBA for more information or to reserve your sponsorship at this prestigious event.

Teach Children to Save Day Committee

The committee coordinating the 2010 Teach Children to Save Day effort completed another busy six months' worth of effort culminating in this year's event on April 27th and 28th (see page 22). Special thanks to Kerry Meluskey, Vice President, Commercial Services, Delaware National Bank, for hosting this year's meetings.

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