



CLE

**Delaware State Bar Association
presents**

**4th Annual Symposium
of the
Law of Delaware
Business Entities**

*An International Dialogue:
Current Trends Affecting the Governance and
Structure of Delaware Business Entities in the
Public and Private Capital Markets*

**Chase Center on the Riverfront
Wilmington, DE**

**Thursday, May 29, 2008
and
Friday, May 30, 2008**

**12.0 hours CLE credit
(includes 2.3 hours Enhanced Ethics)
for DE & PA attorneys**

AGENDA
Thursday, May 29, 2008

9:00 a.m. – Registration & Continental Breakfast

9:45 a.m. - 10:00 a.m. – Overview
Professor Ann E. Conaway

Panel I - Legal and Ethical Effects of New Governmental Regulation of Business Organizations in the Public Capital Markets

10:00 a.m. - 10:30 a.m. – External Pressures on the Attorney-Client Relationship and Legal Ethics
Professor Robert R. Keatinge

10:30 a.m. - 10:45 a.m. – Break

10:45 a.m. - 12:30 p.m. – Panel Discussion
Peter Castle, Esq., Peter King, Esq., Matthew Kirsch, Esq., Charles M. Oberly, III, Esq., Larry S. Spiegel, Esq., E. Norman Veasey, Esq.

Moderator: The Honorable Thomas L. Ambro

12:30 p.m. - 2:00 p.m. – Luncheon
LPs and LLCs and the Public Market
Professor Carter G. Bishop, Professor Robert R. Keatinge

Panel II
Current Trends Affecting Corporate Governance in the Public Capital Markets

2:00 p.m. - 2:30 p.m. – Bells and Whistles Five Years After Sarbanes Oxley
Professor Douglas M. Branson

2:30 p.m. - 2:45 p.m. – Break

2:45 p.m. - 4:30 p.m. – Panel Discussion
Peter Castle, Esq., Professor Charles M. Elson, Peter King, Esq., Simon M. Lorne, Esq.

Moderator: The Honorable Myron T. Steele

4:30 p.m. - 5:30 p.m. – Judicial and International Review
The Honorable Thomas L. Ambro, The Honorable Myron T. Steele, Peter Castle, Esq., Peter King, Esq., E. Norman Veasey, Esq.

Moderator: The Honorable Thomas L. Ambro

AGENDA
Friday, May 30, 2008

9:00 a.m. – Registration & Continental Breakfast

9:30 a.m. - 10:00 a.m. – State of the State
Rick Geisenberger

Panel I - Private Equity and Hedge Funds: A Current Assessment of the Private Market Place

10:00 a.m. - 10:30 a.m. – Private Capital and the Law
Lisa R. Jacobs, Esq.

10:30 a.m. - 10:45 a.m. – Break

10:45 a.m. - Noon – Panel Discussion
Janie Anderson Castle, Esq., Peter Castle, Esq., **Ellisa Opstbaum Habbart, Esq.**, Peter King, Esq., Allison L. Land, Esq.

Moderator: Professor Lawrence A. Hamermesh

Noon - 1:30 p.m. – Luncheon
The Honorable Leo E. Strine, Jr.

Panel II
The Delaware Series in Alternative Entities as a Paradigm For Statutory Evolution

1:30 p.m. - 2:00 p.m. – A Business Review of the Delaware Series: Good Practice for the Informed
Professor Ann E. Conaway

2:00 p.m. - 2:15 p.m. – Break

2:15 p.m. - 3:45 p.m. – Panel Discussion
Peter Castle, Esq., Peter King, Esq., Bibb Strench, Esq., William H. Sudell, Esq., Walter C. Tuthill, Esq., Scott E. Waxman, Esq.

Moderator: Allan G. Donn, Esq.

3:45 p.m. - 4:00 p.m. – Break

4:00 p.m. - 5:00 p.m. – Where Do We Go from Here?
Janie Anderson Castle, Esq., Peter Castle, Esq., Peter King, Esq., Vernon R. Proctor, Esq.

CONFERENCE FACULTY

The Honorable Thomas L. Ambro, Judge, U.S. Court of Appeals for the Third Circuit; former chair, American Bar Association Section of Business Law

Professor Carter G. Bishop, Professor of Law, Suffolk University School of Law, Boston, MA; Visiting Professor of Law, University of Baltimore School of Law, Baltimore, MD

Professor Douglas M. Branson, Professor of Law, University of Pittsburgh School of Law, Pittsburgh, PA

Janie Anderson Castle, Esq., Solicitor of England and Scotland, Member of the Florida Bar and Adjunct Faculty at the College of London; expert on issues in the private capital markets

Peter Castle, Esq., Barrister and international mediator, 13 Old Square, Lincoln's Inn, London, UK

Professor Ann E. Conaway, Professor of Law, Widener University School of Law, Wilmington, DE

Allan G. Donn, Esq., Partner, Willcox & Savage, Norfolk, VA

Professor Charles M. Elson, Edgar S. Woolard, Jr., Chair in Corporate Governance and Director, John L. Weinberg Center for Corporate Governance, University of Delaware, Newark, DE

Rick Geisenberger, Assistant Secretary of State, State of Delaware

Ellisa Opstbaum Habbart, Esq., Partner, The Delaware Counsel Group, LLP, Wilmington, DE

Professor Lawrence A. Hamermesh, Ruby R. Vale Professor of Corporate and Business Law at Widener's Institute of Delaware Corporate and Business Law, Wilmington, DE

Lisa R. Jacobs, Esq., Partner, Pepper Hamilton LLP, Philadelphia, PA

Professor Robert R. Keatinge, Of Counsel to Holland & Hart, LLP, Denver, CO; Visiting Professor at Suffolk University School of Law, Boston, MA

Peter King, Esq., Solicitor and expert in mergers and acquisitions, Shearman and Sterling, LLP, London, UK

Matthew Kirsch, Esq., Assistant U.S. Attorney, Denver, CO

Allison L. Land, Esq., Partner, Skadden, Arps, Slate, Meagher & Flom, LLP, Wilmington, DE

Simon M. Lorne, Esq., former General Counsel to the SEC, presently Vice Chairman and Chief Legal Officer, Millennium Management LLC, New York, NY

Charles M. Oberly, III, Esq., Oberly Jennings & Rhodunda, P.A., Wilmington, DE

Vernon R. Proctor, Esq., Partner, Proctor Heyman LLP, Wilmington, DE

Lawrence S. Spiegel, Esq., Partner, Skadden Arps Slate Meagher & Flom, New York, NY

The Honorable Myron T. Steele, Chief Justice, Supreme Court of Delaware

Bibb L. Strench, Esq., Partner, Sutherland Asbill & Brennan LLP, Washington, DC

The Honorable Leo E. Strine, Jr., Vice Chancellor, Court of Chancery, Wilmington, DE

William H. Sudell, Jr., Esq., Of Counsel, Morris Nichols Arsht & Tunnell LLP, Wilmington, DE

Walter C. Tuthill, Esq., Partner, Morris Nichols Arsht & Tunnell LLP, Wilmington, DE

Scott E. Waxman, Esq., Partner, Potter Anderson & Corroon LLP, Wilmington, DE

E. Norman Veasey, Esq., Partner, Weil Gotshal & Manges, Wilmington, DE; former Chief Justice of the Delaware Supreme Court; former chair of the ABA Commission on Revision of the Rules of Professional Conduct (Ethics 2000 Commission) and former chair of the ABA Section of Business Law