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Press Release  
February 2009

### **Delaware Counsel Group Lawyer Presents on Trust Law**

Ellisa Opstbaum Habbart, a founding partner with the law firm of The Delaware Counsel Group LLP, presented to a group of Delaware's bankers on the topic of Delaware corporate trust law. Ms. Habbart addressed the recent updates to Delaware's statutory trust legislation. Ms. Habbart is one of the original authors of Delaware's Statutory Trust Act. The presentation also featured Richard W. Nenno, Esq., Managing Director & Trust Counsel for Wilmington Trust. Mr. Nenno presented updates in Delaware's personal trust legislation.

The presentation was part of the Delaware Bankers Association's Professional Development Luncheon series. The Delaware Bankers Association ("DBA") is a resource trade association for the financial services industry in Delaware. Most of the banks and financial institutions in Delaware participate in membership. The DBA participates in the larger national American Bankers Association. For more information about the DBA, please visit <http://www.debankers.com>

Ms. Habbart has provided transactional counseling on national and international matters to attorneys (both in house and in private practice) and senior level management (including CEOs, CFOs, general partners, boards of directors, managers and trustees) on Delaware law issues for 20 years. She can be reached at (302) 576-9600 Ext. 12 or [ehabbart@delawarecounselgroup.com](mailto:ehabbart@delawarecounselgroup.com).

*The Delaware Counsel Group advises clients worldwide on Delaware corporate and alternative entity transactions. The firm's clients range from U.S. and international law firms to businesses such as Accenture and LaSalle Bank. The Delaware Counsel Group's philosophy embodies a team methodology for clients who appreciate a relationship-based approach to legal services. Their attorneys have practiced most of their respective careers together and are well recognized for their leadership in national and*

*international organizations including the International Bar Association (IBA), the American Bar Association (ABA) and the Delaware Bankers Association. The Delaware Counsel Group is recognized by Chambers USA as a leading law firm in Delaware Corporate/Mergers and Acquisitions law and founding partner Ellisa Opstbaum Habbart was listed as one of Delaware's top alternative entity lawyers. The firm is rated "AV" by Martindale Hubbell.*

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Delaware Bankers Association

## TRUST COMMITTEE MEETING

Friday, February 20, 2009

9:00 – 11:00 a.m., PNC Bank, Wilmington, DE

Anne Marie Levin, J.D., LL.M., CFTA, VP, Delaware Advantage Trust Specialist, Host

William T. LaFond, Chairman

Managing Director, Wealth Advisory Services, Wilmington Trust

## AGENDA

Welcome & Self Introductions

William T. LaFond, Chairman

*Delaware Legislative Updates*  
*Personal Trusts*

*Presenter/Discussion Leaders:*  
Richard W. Nenno, Esq.  
Managing Director & Trust Counsel  
Wilmington Trust  
Ellisa Opstbaum Habbart, Esq.  
Partner  
The Delaware Counsel Group

*Statutory (Corporate) Trusts*

Trust Education Subcommittee Update  
■ 2008 Delaware Trust Conference  
■ 2009 Trust Education Plans

Susan Highfield, DBA

Roundtable Discussion

Group

2009 Trust Committee Meeting Schedule

Bill LaFond, Chairman

Other Business

Group

Next Meeting

Friday, May 8, 2009  
Charles J. Durante, Esq.,  
Connolly Bove Lodge & Hutz, LLP  
Host  
Topic TBD

Refreshments and Facility Compliments of  
Anne Marie Levin, J.D., LL.M., CFTA, VP, Delaware Advantage Trust Specialist  
PNC Bank, Delaware